

## **CEMEX LATAM HOLDINGS, S.A.**

### **REPORTS:**

That its indirect subsidiary Cemex Colombia S.A., on December 28, 2014, subscribed a modification on the revolving credit agreement executed with Cemex Spain, S.A. on January 28, 2009.

The main modifications are: The current revolving credit amount is up to FIVE HUNDRED MILLION DOLLARS (US\$ 500.000.000), the new applicable rate will be 6 month USD LIBOR plus 275 basis points and, the agreement prorogates until December 28, 2016.

The financial impact of this agreement is expected to be straightforwardly the payment of the capital and the correspondent interest during the prescribed period. Finally, this agreement is directly related with the social purpose of Cemex Colombia S.A, which allows the society to have a cash loan with or without interest.