

CEMEX LATAM HOLDINGS, S.A.

REPORTS:

That Fernando A. Gonzalez Olivieri, Chief Executive Officer of CEMEX's indirect matrix – S.A.B de C.V. (“CEMEX”), declared during interviews for the media in Mexico, among other things, the following: (i) CEMEX is assessing possible sources of resources for the improvement of the capital structure of CEMEX, which could include, among others, the creation of a minority participation in the operations of CEMEX in Asia, Mediterranean or Northern Europe; or an increase between 5% and 10% in the already existing minority participation in CEMEX Latam Holdings, S.A., (ii) CEMEX considers that its debt could be reduced for around 1 billion dollars if CEMEX would divest assets for 1.5 billion dollars, (iii) Based on the current market conditions in the United States, CEMEX considers that the operating EBITDA (defined as the operation results plus depreciation and amortization without including revenues and expenses) of CEMEX's operations in the United States could increase around 200 million dollars during 2015, and (iv) CEMEX considers that the total operating EBITDA of CEMEX for the year 2018 could reach the 4.7 billion dollars.

This report contains some forward-looking statements about possible sale of assets, debt reduction and operating EBITDA. These statements are based on our current knowledge of facts, expectations and projections, circumstances and presumptions on certain future events. Many factors could cause the actual results, performance or achievements of CEMEX to be materially different from those expressed or implied in this release, including, among others, changes in general economic, political, governmental and business conditions globally and in the countries in which CEMEX does business, the ability of CEMEX achieving anticipated savings in costs, changes in interest rates, changes in inflation rates, changes in exchange rates, the level of construction generally, changes in cement demand and prices, changes in raw material and energy prices, changes in business strategy and various other factors. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described herein. The forward-looking statements are made at the present date. CEMEX assumes no obligation to update or correct the information contained these statements about the future.



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Calle 99 No. 9 A-54 8th floor. Phone: (571) 6039000, (571) 6469000. Bogota, D.C., Colombia.