

**CEMEX LATAM HOLDINGS S.A.
INFORMS THAT:**

As provided by paragraph 4(c) of Article 5.2.4.1.5 of Colombian Decree 2555 of 2010, we hereby report the amendment of agreements entered into with New Sunward Holding B.V. reported in February 27, 2017, which information is provided below:

RELEVANT INFORMATION	
Agreements	<ol style="list-style-type: none"> 1. Credit agreement between Cemex Latam Holdings, S.A. (CLH) and Lomez International B.V. (LI). 2. Revolving credit agreement between CLH and LI.
Corporate body authorizing the agreement	The Board of Directors of CLH, at meeting held on December 18, 2017, approved the subrogation of the agreements referred herein, by New Sunward Holding BV (former lender) to LI.
Parties	<ul style="list-style-type: none"> • CLH (borrower) • LI (lender)
Relationship between LI and CLH	Both companies belong to Cemex international cement and construction group, which ultimate parent company is Cemex S.A.B. de C.V.
Purpose	<ol style="list-style-type: none"> 1. Credit agreement 2. Revolving credit agreement
Amounts	<ol style="list-style-type: none"> 1. Credit agreement: USD 229,507,095 2. Revolving credit agreement: USD 300,000,000
Effective Terms	For both agreements, the term is effective from January 1, 2018 to February 24, 2023.
Financial effects of operation	Group corporate restructuring
Connection of agreement with CLH main corporate purpose	The corporate purpose of CLH, among others, is to carry out financial operations, both to grant financing and to assume indebtedness with companies belonging to its same group, for which purpose it may provide the guarantees and bonds that may be deemed appropriate.