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CEMEX LATAM HOLDINGS, S.A.

INFORMS

BOGOTA, D.C. DECEMBER 27, 2018.- The Board of Directors of CEMEX Latam Holdings, S.A. ("CLH") ratified the decision taken by the Board of Directors of CEMEX Colombia S.A. ("CEMEX Colombia") of signing the following credit agreements: a) Loan agreement between CEMEX Colombia as beneficiary and CEMEX España, S.A. ("CEMEX España") as lender, for a maximum amount of up to Two Hundred Million US Dollars (\$200,000,000), a term of 2 years and an interest rate equivalent to 6 months LIBOR plus 255 basic points, which renews the preexisting loan agreement between the same parties; and b) Revolving credit between CEMEX Colombia as beneficiary and CEMEX Finance Latam B.V. ("CEMEX Finance") as lender, for an amount of up to Two Hundred and Fifty Million US Dollars (\$250,000,000), a term of 1 year and an interest rate equivalent to 6 months LIBOR plus 180 basic points. With respect to the loan agreement between CEMEX Colombia and CEMEX España, the maximum amount of the line of credit to be used is One Hundred Ninety Four Million US Dollars (\$194,000,000) over the concept of replacement of the preexisting loan between the same parties. The resources which may be obtained under the line of credit between CEMEX Colombia and CEMEX Finance will be applied to working capital, but this does not imply that CEMEX Colombia will effectively utilize the total disposable amount under said line of credit. CEMEX España is the majority shareholder of CLH, and CEMEX Finance is a company that consolidates in CLH.