



CEMEX LATAM HOLDING, S.A.

HEREBY INFORMS:

That today, its indirect subsidiary, ("Cementos Bayano"), as borrower, signed a loan agreement in the modality of revolving credit, (the "Credit"), with Lomez International B.V. ("Lomez International"), as lender, which was approved by the Board of Directors of Cementos Bayano at its meeting held on June 29, 2018, and by the Board of Directors of CEMEX Latam Holdings, S.A., on meeting held on June 15, 2018. Both, Cementos Bayano and Lomez International are subsidiaries of CEMEX, S.A.B. de C.V.

The Credit is for an amount up to TWO HUNDRED FIFTY THOUSAND MILLION DOLLARS of the United States of America \$250,000,000, has been granted for 2 years and its purpose is the prepayment of financial obligations previously acquired by Cementos Bayano, thus extending the maturity profile of CLH's consolidated debt and obtaining a reduction on the interest rate of 165 basic points.

Interest under the Credit will be calculated upon a rate equal to six - month London Interbank Offered Rate (LIBOR), plus 250 basic points.