CEMEX LATAM HOLDINGS, S.A.
INFORMS

BOGOTA D.C., COLOMBIA. - DECEMBER 19, 2019.- CEMEX LATAM HOLDINGS, S.A. (“CLH”) (BVC: CLH) reports that today, after a favorable report from the Corporate Governance Commission of CLH, the Board of Directors of CLH, made the following relevant decisions regarding some of its subsidiaries:

1. Authorization to amend the revolving loan (the “Revolving Loan for CEMEX Colombia”) signed between CEMEX Colombia S.A. (“CEMEX Colombia”) as borrower, and CEMEX España, S.A. (“CEMEX Spain”), as a lender, which had been approved by the Board of Directors of CEMEX Colombia initially in December 2018, and a subsequent amendment in September 2019. The new amendment consists in adjusting the interest rate to LIBOR 6 months + 277 bps and extend the revolving loan term from December 2020 to December 2024, as reported to the market by CEMEX Colombia on December 12, 2019.

The Revolving Loan for CEMEX Colombia will be available for up to a maximum amount of FOUR HUNDRED MILLION DOLLARS (USD $ 400,000,000.00), without this implying that it will be fully drawn. The resources obtained from this source will continue with the same initial purpose of fulfilling the corporate obligations of CEMEX Colombia incurred in the development of its corporate purpose.

2. Authorization to amend the revolving loan (the “Revolving Loan for Cemento Bayano”) signed between Cemento Bayano, S.A. (“Cemento Bayano”) as a borrower, and Lomez International B.V. (Lomez), as a lender, that had been approved by the Board of Directors of Cemento Bayano in June 2018. The amendment consists in adjusting the interest rate to LIBOR 6 months + 360 bps and extending the revolving loan term from June 2020 to December 2022.

The Revolving Loan for Cemento Bayano will be available for Cemento Bayano for up to a maximum amount of TWO HUNDRED FIFTY MILLION DOLLARS (USD $ 250,000,000.00), without this implying that it will be fully drawn. The resources obtained from this source will continue with the same initial purpose of fulfilling the corporate obligations of Cemento Bayano incurred in the development of its corporate purpose.

CEMEX Colombia, Cemento Bayano, CEMEX Spain and Lomez are all companies of the group led by CEMEX, S.A.B. de C.V.

Note: Unofficial translation for information purposes only. The original document filed in Spanish is the official version, therefore in case of any discrepancy between the Spanish version and this version, the Spanish version shall prevail.